

UNITED ASSOCIATION NATIONAL PENSION FUND CONTACT INFORMATION

Phone: 1-800-638-7442 (then use applicable extension # below)

Revised January 2022

| QUESTIONS? | WHO TO CONTACT | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|--|---|--------------|-------------|-------------|-------------------|----------------|------|------------------|-----------------|------|---------------------|-----------------|------|--|----------------------|------|---------------|-------------------------|------|-----------|--------------|------|-----------------------|------------|------|--|-------------|------|--|----------------|------|------------------------|------------------|------|----------------------------------|----------------|------|--------------------|-------------|------|--|------------|------|--|-------------|------|
| Participant is receiving monthly benefits: Tax Withholding; Direct Deposit; Power of Attorney for Pensioner; Lost or Stolen Pension Check | Accounting Department: Ext. 4738 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Employer Contributions: Remittance Reports; Contribution Rate Changes; Employer Refunds; Member Inquiries for missing hours in Plan Year ending June 30, 2020 and current fiscal year. Owner Participation & International Training Fund Employer Withdrawal Liability | <p>Contributions Group:</p> <table border="0"> <thead> <tr> <th><u>Local</u></th> <th><u>Name</u></th> <th><u>Ext.</u></th> </tr> </thead> <tbody> <tr> <td>1, 598</td> <td>Gregg Claassen</td> <td>4603</td> </tr> <tr> <td>3 - 11, C250</td> <td>Toleathia Green</td> <td>4395</td> </tr> <tr> <td>12 - 30</td> <td>Barbara Shamley</td> <td>4371</td> </tr> <tr> <td>32 – 51</td> <td>Antonie Clark-Watson</td> <td>4459</td> </tr> <tr> <td>52 - 131, 353</td> <td>Paul Rickenbaker</td> <td>4397</td> </tr> <tr> <td>136 - 188</td> <td>Sharon Boggs</td> <td>4394</td> </tr> <tr> <td>189 – 286 & 671 - 760</td> <td>Jason Hunt</td> <td>4392</td> </tr> <tr> <td>290 – 344, 773, & P010, WTDC, D011, GCDC</td> <td>Nikki Jones</td> <td>4389</td> </tr> <tr> <td>350 , 354, 455 – 529, 776 & F441, L441, T441, W441</td> <td>Kiana Gaillard</td> <td>4321</td> </tr> <tr> <td>367 – 452 & M421, N421</td> <td>Andrew Robertson</td> <td>4606</td> </tr> <tr> <td>533 – 597, 601 – 653 & 777 - 803</td> <td>Kiven Robinson</td> <td>4440</td> </tr> <tr> <td>DC16 & Adjustments</td> <td>Sandy Savia</td> <td>4398</td> </tr> <tr> <td></td> <td>Ruth Fultz</td> <td>4602</td> </tr> <tr> <td></td> <td>Toria Smith</td> <td>4458</td> </tr> </tbody> </table> | <u>Local</u> | <u>Name</u> | <u>Ext.</u> | 1, 598 | Gregg Claassen | 4603 | 3 - 11, C250 | Toleathia Green | 4395 | 12 - 30 | Barbara Shamley | 4371 | 32 – 51 | Antonie Clark-Watson | 4459 | 52 - 131, 353 | Paul Rickenbaker | 4397 | 136 - 188 | Sharon Boggs | 4394 | 189 – 286 & 671 - 760 | Jason Hunt | 4392 | 290 – 344, 773, & P010, WTDC, D011, GCDC | Nikki Jones | 4389 | 350 , 354, 455 – 529, 776 & F441, L441, T441, W441 | Kiana Gaillard | 4321 | 367 – 452 & M421, N421 | Andrew Robertson | 4606 | 533 – 597, 601 – 653 & 777 - 803 | Kiven Robinson | 4440 | DC16 & Adjustments | Sandy Savia | 4398 | | Ruth Fultz | 4602 | | Toria Smith | 4458 |
| <u>Local</u> | <u>Name</u> | <u>Ext.</u> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1, 598 | Gregg Claassen | 4603 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 3 - 11, C250 | Toleathia Green | 4395 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 12 - 30 | Barbara Shamley | 4371 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 32 – 51 | Antonie Clark-Watson | 4459 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 52 - 131, 353 | Paul Rickenbaker | 4397 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 136 - 188 | Sharon Boggs | 4394 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 189 – 286 & 671 - 760 | Jason Hunt | 4392 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 290 – 344, 773, & P010, WTDC, D011, GCDC | Nikki Jones | 4389 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 350 , 354, 455 – 529, 776 & F441, L441, T441, W441 | Kiana Gaillard | 4321 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 367 – 452 & M421, N421 | Andrew Robertson | 4606 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 533 – 597, 601 – 653 & 777 - 803 | Kiven Robinson | 4440 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| DC16 & Adjustments | Sandy Savia | 4398 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Ruth Fultz | 4602 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Toria Smith | 4458 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Delinquent Employer Contributions; Member Inquiries for missing hours in Plan Year ending June 30, 2019 or earlier Plan Years. Employer Field Audits | <p>Delinquency Group:</p> <table border="0"> <thead> <tr> <th><u>Local</u></th> <th><u>Name</u></th> <th><u>Ext.</u></th> </tr> </thead> <tbody> <tr> <td>1 - 7, C250, DC16</td> <td>Cindy Cranford</td> <td>4313</td> </tr> <tr> <td>8-94, D011, P010</td> <td>Tamara Fuller</td> <td>4320</td> </tr> <tr> <td>99 - 286, 295 - 354</td> <td>Karen Murphy</td> <td>4683</td> </tr> <tr> <td>290, 366 – 823 GCDC, F441, M421, N421, T441, W441, WTDC</td> <td>Lauren Goodman</td> <td>4412</td> </tr> <tr> <td></td> <td>Arlette O'Reilly-Walker</td> <td>4480</td> </tr> </tbody> </table> | <u>Local</u> | <u>Name</u> | <u>Ext.</u> | 1 - 7, C250, DC16 | Cindy Cranford | 4313 | 8-94, D011, P010 | Tamara Fuller | 4320 | 99 - 286, 295 - 354 | Karen Murphy | 4683 | 290, 366 – 823 GCDC, F441, M421, N421, T441, W441, WTDC | Lauren Goodman | 4412 | | Arlette O'Reilly-Walker | 4480 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| <u>Local</u> | <u>Name</u> | <u>Ext.</u> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1 - 7, C250, DC16 | Cindy Cranford | 4313 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 8-94, D011, P010 | Tamara Fuller | 4320 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 99 - 286, 295 - 354 | Karen Murphy | 4683 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
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| <p>Reciprocal Disbursements; Reciprocal Remittances; Reciprocal Agreements and how they impact a Member's Pension when he Travels; Member Reciprocal Inquiries</p> <p>New Participants & Address Changes</p> | <p>Reciprocity Group:</p> <table border="0"> <thead> <tr> <th data-bbox="743 310 1003 342"><u>Last Name Split</u></th> <th data-bbox="1040 310 1138 342"><u>Name</u></th> <th data-bbox="1341 310 1398 342"><u>Ext.</u></th> </tr> </thead> <tbody> <tr> <td data-bbox="743 342 813 373">A - D</td> <td data-bbox="1040 342 1284 373">Heather Hirschberg</td> <td data-bbox="1341 342 1398 373">4323</td> </tr> <tr> <td data-bbox="743 390 805 422">E - I</td> <td data-bbox="1040 390 1211 422">John Crumley</td> <td data-bbox="1341 390 1398 422">4651</td> </tr> <tr> <td data-bbox="743 438 805 470">J - N</td> <td data-bbox="1040 438 1187 470">Luz Romero</td> <td data-bbox="1341 438 1398 470">4310</td> </tr> <tr> <td data-bbox="743 487 805 518">O - S</td> <td data-bbox="1040 487 1300 518">Marianella Youhouse</td> <td data-bbox="1341 487 1398 518">4384</td> </tr> <tr> <td data-bbox="743 535 805 567">T - Z</td> <td data-bbox="1040 535 1219 567">Darlene Plumb</td> <td data-bbox="1341 535 1398 567">4383</td> </tr> <tr> <td></td> <td data-bbox="743 583 927 615">Naketa Mosley</td> <td data-bbox="1341 583 1398 615">4456</td> </tr> </tbody> </table> | <u>Last Name Split</u> | <u>Name</u> | <u>Ext.</u> | A - D | Heather Hirschberg | 4323 | E - I | John Crumley | 4651 | J - N | Luz Romero | 4310 | O - S | Marianella Youhouse | 4384 | T - Z | Darlene Plumb | 4383 | | Naketa Mosley | 4456 |
| <u>Last Name Split</u> | <u>Name</u> | <u>Ext.</u> | | | | | | | | | | | | | | | | | | | | |
| A - D | Heather Hirschberg | 4323 | | | | | | | | | | | | | | | | | | | | |
| E - I | John Crumley | 4651 | | | | | | | | | | | | | | | | | | | | |
| J - N | Luz Romero | 4310 | | | | | | | | | | | | | | | | | | | | |
| O - S | Marianella Youhouse | 4384 | | | | | | | | | | | | | | | | | | | | |
| T - Z | Darlene Plumb | 4383 | | | | | | | | | | | | | | | | | | | | |
| | Naketa Mosley | 4456 | | | | | | | | | | | | | | | | | | | | |
| <p>Application Processing; Mandatory Retirement Benefits; Post-Retirement Recalculations; Benefit Calculations; Pre-Retirement Deaths</p> | <p>Benefit Determination Group: Ext. 4726</p> | | | | | | | | | | | | | | | | | | | | | |
| <p>Pension Credit; Vesting; Accrued Benefits; Annual Statements; Pension Estimates; Domestic Relations Orders; Appeals; Post Application Inquiries</p> | <p>Pension Services Group: Ext. 4729</p> | | | | | | | | | | | | | | | | | | | | | |
| <p>Initial Check Processing; Working Pensioners; Pensioner Deaths; Beneficiary Designation Information</p> | <p>Pension Payment Group: Ext. 4727</p> | | | | | | | | | | | | | | | | | | | | | |