

UNITED ASSOCIATION NATIONAL PENSION FUND CONTACT INFORMATION

Phone: 1-800-638-7442 (then use applicable extension # below)

Revised July 2022

QUESTIONS?	WHO TO CONTACT																																													
Participant is receiving monthly benefits: Tax Withholding; Direct Deposit; Power of Attorney for Pensioner; Lost or Stolen Pension Check	Accounting Department: Ext. 4738																																													
Employer Contributions: Remittance Reports; Contribution Rate Changes; Employer Refunds; Member Inquiries for missing hours in Plan Year ending June 30, 2020 and current fiscal year. Owner Participation & International Training Fund Employer Withdrawal Liability	<p>Contributions Group:</p> <table border="0"> <thead> <tr> <th><u>Local</u></th> <th><u>Name</u></th> <th><u>Ext.</u></th> </tr> </thead> <tbody> <tr> <td>1, 598, C250</td> <td>Gregg Claassen</td> <td>4603</td> </tr> <tr> <td>3 - 11</td> <td>PEERS Helpdesk</td> <td>3340</td> </tr> <tr> <td>12 - 30</td> <td>Barbara Shamley</td> <td>4371</td> </tr> <tr> <td>32 – 51</td> <td>Antonie Clark-Watson</td> <td>4459</td> </tr> <tr> <td>52 - 131, 353</td> <td>Paul Rickenbaker</td> <td>4397</td> </tr> <tr> <td>136 - 188</td> <td>Sharon Boggs</td> <td>4394</td> </tr> <tr> <td>189 – 286 & 671 - 760</td> <td>Jason Hunt</td> <td>4392</td> </tr> <tr> <td>290 – 344, 773, & P010, WTDC, D011, GCDC</td> <td>PEERS Helpdesk</td> <td>3340</td> </tr> <tr> <td>350 , 354, 455 – 529, 776 & F441, L441, T441, W441</td> <td>Kiana Gaillard</td> <td>4321</td> </tr> <tr> <td>367 – 452 & M421, N421</td> <td>Andrew Robertson</td> <td>4606</td> </tr> <tr> <td>533 – 597, 601 – 653 & 777 - 803</td> <td>Kiven Robinson</td> <td>4440</td> </tr> <tr> <td>DC16 & Adjustments</td> <td>Sandy Savia</td> <td>4398</td> </tr> <tr> <td></td> <td>Ruth Fultz</td> <td>4602</td> </tr> <tr> <td></td> <td>Toria Smith</td> <td>4462</td> </tr> </tbody> </table>	<u>Local</u>	<u>Name</u>	<u>Ext.</u>	1, 598, C250	Gregg Claassen	4603	3 - 11	PEERS Helpdesk	3340	12 - 30	Barbara Shamley	4371	32 – 51	Antonie Clark-Watson	4459	52 - 131, 353	Paul Rickenbaker	4397	136 - 188	Sharon Boggs	4394	189 – 286 & 671 - 760	Jason Hunt	4392	290 – 344, 773, & P010, WTDC, D011, GCDC	PEERS Helpdesk	3340	350 , 354, 455 – 529, 776 & F441, L441, T441, W441	Kiana Gaillard	4321	367 – 452 & M421, N421	Andrew Robertson	4606	533 – 597, 601 – 653 & 777 - 803	Kiven Robinson	4440	DC16 & Adjustments	Sandy Savia	4398		Ruth Fultz	4602		Toria Smith	4462
<u>Local</u>	<u>Name</u>	<u>Ext.</u>																																												
1, 598, C250	Gregg Claassen	4603																																												
3 - 11	PEERS Helpdesk	3340																																												
12 - 30	Barbara Shamley	4371																																												
32 – 51	Antonie Clark-Watson	4459																																												
52 - 131, 353	Paul Rickenbaker	4397																																												
136 - 188	Sharon Boggs	4394																																												
189 – 286 & 671 - 760	Jason Hunt	4392																																												
290 – 344, 773, & P010, WTDC, D011, GCDC	PEERS Helpdesk	3340																																												
350 , 354, 455 – 529, 776 & F441, L441, T441, W441	Kiana Gaillard	4321																																												
367 – 452 & M421, N421	Andrew Robertson	4606																																												
533 – 597, 601 – 653 & 777 - 803	Kiven Robinson	4440																																												
DC16 & Adjustments	Sandy Savia	4398																																												
	Ruth Fultz	4602																																												
	Toria Smith	4462																																												
Delinquent Employer Contributions; Member Inquiries for missing hours in Plan Year ending June 30, 2019 and earlier Plan Years. Employer Field Audits	<p>Delinquency Group:</p> <table border="0"> <thead> <tr> <th><u>Local</u></th> <th><u>Name</u></th> <th><u>Ext.</u></th> </tr> </thead> <tbody> <tr> <td>1 - 7, C250, DC16</td> <td>Cindy Cranford</td> <td>4313</td> </tr> <tr> <td>8-94, D011, P010</td> <td>Tamara Fuller</td> <td>4320</td> </tr> <tr> <td>99 - 286, 295 - 354</td> <td>Karen Murphy</td> <td>4683</td> </tr> <tr> <td>290, 366 – 823 GCDC, M421, N421, F441, L441, T441, W441, WTDC</td> <td>Lauren Goodman</td> <td>4412</td> </tr> <tr> <td></td> <td>Toria Smith</td> <td>4462</td> </tr> </tbody> </table>	<u>Local</u>	<u>Name</u>	<u>Ext.</u>	1 - 7, C250, DC16	Cindy Cranford	4313	8-94, D011, P010	Tamara Fuller	4320	99 - 286, 295 - 354	Karen Murphy	4683	290, 366 – 823 GCDC, M421, N421, F441, L441, T441, W441, WTDC	Lauren Goodman	4412		Toria Smith	4462																											
<u>Local</u>	<u>Name</u>	<u>Ext.</u>																																												
1 - 7, C250, DC16	Cindy Cranford	4313																																												
8-94, D011, P010	Tamara Fuller	4320																																												
99 - 286, 295 - 354	Karen Murphy	4683																																												
290, 366 – 823 GCDC, M421, N421, F441, L441, T441, W441, WTDC	Lauren Goodman	4412																																												
	Toria Smith	4462																																												

UNITED ASSOCIATION NATIONAL PENSION FUND CONTACT INFORMATION

Phone: 1-800-638-7442 (then use applicable extension # below)

Revised May 2022

QUESTIONS?	WHO TO CONTACT																					
Reciprocal Disbursements; Reciprocal Remittances; Reciprocal Agreements and how they impact a Member's Pension when he Travels; Member Reciprocal Inquiries New Participants & Address Changes	Reciprocity Group: <table border="1"><thead><tr><th data-bbox="743 310 1003 342"><u>Last Name Split</u></th><th data-bbox="1040 310 1138 342"><u>Name</u></th><th data-bbox="1341 310 1398 342"><u>Ext.</u></th></tr></thead><tbody><tr><td data-bbox="743 342 813 373">A - D</td><td data-bbox="1040 342 1219 373">William Lewis</td><td data-bbox="1341 342 1398 373">4486</td></tr><tr><td data-bbox="743 390 805 422">E - I</td><td data-bbox="1040 390 1214 422">John Crumley</td><td data-bbox="1341 390 1398 422">4651</td></tr><tr><td data-bbox="743 438 805 470">J - N</td><td data-bbox="1040 438 1187 470">Luz Romero</td><td data-bbox="1341 438 1398 470">4310</td></tr><tr><td data-bbox="743 487 805 518">O - S</td><td data-bbox="1040 487 1305 518">Marianella Youhouse</td><td data-bbox="1341 487 1398 518">4384</td></tr><tr><td data-bbox="743 535 805 567">T - Z</td><td data-bbox="1040 535 1227 567">Darlene Plumb</td><td data-bbox="1341 535 1398 567">4383</td></tr><tr><td data-bbox="743 583 927 615">Naketa Mosley</td><td></td><td data-bbox="1341 583 1398 615">4456</td></tr></tbody></table>	<u>Last Name Split</u>	<u>Name</u>	<u>Ext.</u>	A - D	William Lewis	4486	E - I	John Crumley	4651	J - N	Luz Romero	4310	O - S	Marianella Youhouse	4384	T - Z	Darlene Plumb	4383	Naketa Mosley		4456
<u>Last Name Split</u>	<u>Name</u>	<u>Ext.</u>																				
A - D	William Lewis	4486																				
E - I	John Crumley	4651																				
J - N	Luz Romero	4310																				
O - S	Marianella Youhouse	4384																				
T - Z	Darlene Plumb	4383																				
Naketa Mosley		4456																				
Application Processing; Mandatory Retirement Benefits; Post-Retirement Recalculations; Benefit Calculations; Pre-Retirement Deaths	Benefit Determination Group: Ext. 4726																					
Pension Credit; Vesting; Accrued Benefits; Annual Statements; Pension Estimates; Domestic Relations Orders; Appeals; Post Application Inquiries	Pension Services Group: Ext. 4729																					
Initial Check Processing; Working Pensioners; Pensioner Deaths; Beneficiary Designation Information	Pension Payment Group: Ext. 4727																					